FORM 4

UNITED STATES S

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

ECURITIES AND EXCHANGE COMMISSION

П	0145 45550141
- 1	OMB APPROVAL
- 1	I DIVID AFFROVAL

OMB Number: 3235-0287 Estimated average burden hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a crieck this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Rule 10	05-1(c). See in	Struction 10.																		
Name and Address of Reporting Person* Davidson Francis						2. Issuer Name and Ticker or Trading Symbol Sonder Holdings Inc. [SOND]									Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Davidse	ni i iunci.	2												Director	Director			ner		
														Officer (below)	give title		Other (sp below)	ecify		
(Last) (First) (Middle)						Date of Earliest Transaction (Month/Day/Year)									Chief Executive Officer					
C/O SON	11/06/2024									Chief Executive Officer										
447 SUT																				
(Street)				4. If Amendment, Date of Original Filed (Month/Day/Year)									dividual or Jo	int/Group	Filing (Check Appli	cable			
SAN													Line			D	tiaa Daasaa			
FRANCIS	SCO CA	A	94108											_	-		ting Person			
	300													Person	ea by Mor	e tnan	One Reporti	ng		
(0)			·=- \																	
(City)	(S1	ate)	(Zip)																	
		Та	ıble I - Non	-Deriv	ative S	ecuritie	s A	cquire	d, D	ispose	d of,	or Be	neficially	Owned						
1. Title of S	ecurity (Inst	. 3)		2. Transa	ction	2A. Deen		3.					ed (A) or	5. Amount				. Nature of		
				Date (Month/D	ay/Year)	Executio if any		Co	nsacti de (Ins		sed C)f (U) (In:	str. 3, 4 and 5	Securities Beneficial				ndirect Beneficial		
				-		(Month/D	ay/Ye	ar) 8)						Owned Fo	llowing	(l) (lns		Ownership Instr. 4)		
								Co	de V	Amo	ınt	(A) (D)	Price	Transaction	Transaction(s) (Instr. 3 and 4)					
													, ,							
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																				
				e.g., p	115, 6	iiis, waii	anı	s, opi	10115	, conve	TUDI	e seci	iriues)							
1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any		nsaction le (Instr.			Expiration Date Securi			ecurities	d Amount of Underlying Security	8. Price of Derivative Security	9. Number of derivative Securities		10. Ownership Form:	11. Nature of Indirect Beneficial			
(Instr. 3)	Price of	(Month/Day/Tear)	(Month/Day/Yo		ic (iiioti.	Acquire	Acquired (A) or Disposed of (D) (Instr.		(Instr. 3 a					(Instr. 5)	Beneficia		Direct (D)	Ownership		
	Derivative Security														Owned Following		or Indirect (I) (Instr. 4)	(Instr. 4)		
						3, 4 and	3, 4 and 5)								Reported Transaction(s)					
		Code V (A) (D				(D)	Date Exerci	sable	Expiration Date	Expiration Numb		Amount or Number of Shares		(Instr. 4)						
				- 300	<u> </u>	(~)	(5)				+"		J.10100							
Series A Convertible	(1)	11/06/2027									-	ommon	500,000(1)			(1)				
Preferred Stock	(1)	11/06/2024		A		500,000		(2	,	(3)		Stock	500,000(1)	\$1	1,500,0	00(1)	D			

Explanation of Responses:

- 1. The Series A Convertible Preferred Stock, par value \$0.0001 per share, of the Issuer, is convertible into a number of shares of common stock equal to (x) the liquidation preference, plus an amount equal to all accumulated and unpaid dividends on such shares (including dividends accrued and unpaid on previously unpaid dividends) divided by (y) a conversion price of the lower of (i) \$1.00 and (ii) a 10% discount to the lowest daily VWAP of the common stock in the 7 trading days prior to the date of conversion, subject to a minimum conversion price of \$0.50. The number of shares of common stock and Series A Convertible Preferred Stock included herein excludes any shares of Series A Convertible Preferred Stock issuable with respect to accrued and unpaid dividends and shares of common stock issuable upon the conversion thereof.
- 2. The shares of Series A Convertible Preferred Stock were immediately convertible into shares of common stock upon their issuance on November 6, 2024
- 3. The conversion rights of the Series A Convertible Preferred Stock do not expire

Remarks:

/s/ Katherine E. Potter Attorney-11/08/2024 in Fact for Francis Davidson

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.