UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 4, 2022

SONDER HOLDINGS INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-39907 (Commission

File Number)

101 15th Street San Francisco, California (Address of principal executive offices) 85-2097088 (I.R.S. Employer

Identification No.)

94103 (Zip Code)

(617) 300-0956 (Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a–12 under the Exchange Act (17 CFR 240.14a–12)

D Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbols | Name of each exchange on which registered |
|--|--------------------|--|
| Common Stock, par value \$0.0001 per share | SOND | The Nasdaq Stock Market LLC |
| Warrants, each whole warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share | SONDW | The Nasdaq Stock Market LLC |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ⊠

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On November 4, 2022, the Board of Directors of Sonder Holdings Inc. (the "<u>Company</u>") and the Board of Directors (the "<u>Sonder Canada Board</u>") of Sonder Canada Inc. ("<u>Sonder Canada</u>"), a subsidiary of the Company, approved a deferral of the mandatory exchange of the Exchangeable Preferred Shares of Sonder Canada into Common Stock of the Company, set to occur on the first (1st) anniversary of the closing of the business combination by and among Gores Metropoulos II, Inc. ("<u>GMII</u>"), Sunshine Merger Sub I, Inc., a direct, wholly-owned subsidiary of Second Merger Sub (as defined below), Sunshine Merger Sub II, LLC, a direct, wholly-owned subsidiary of GMII ("<u>Second Merger Sub</u>"), and Sonder Operating Inc., a Delaware corporation formerly known as Sonder Holdings Inc. (the "<u>Post De-SPAC Automatic Exchange Event</u>"), for an additional 5-year period to January 18, 2028.

Pursuant to the terms of Sonder Canada's Articles of Amendment, the Sonder Canada Board retains the right to further defer the occurrence of the Post De-SPAC Automatic Exchange Event, at any time or from time to time with at least sixty (60) days' prior written notice of any such extension to the registered holders of the Exchangeable Preferred Shares of Sonder Canada.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

 Exhibit No.
 Description

 104
 Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Sonder Holdings Inc.

By: /s/ Phil Rothenberg

Name: Phil Rothenberg Title: General Counsel and Secretary

Date: November 7, 2022